

MAKE A GIFT OF STOCK TODAY!

Thank you for your interest in making a gift of stock to the RWJ University Hospital Foundation. Gifts of securities offer significant tax advantages for you and are easy to make!

DID YOU KNOW?

By making a gift of stock held longer than one year, you will avoid paying any capital gains tax. You may also be able to deduct gifts totaling up to 30% of your adjusted gross income in any year.*

- ◆ **Provide your broker with the following information for the transfer.**

UBS Financial Services
184 Liberty Corner Road
Suite 101
Warren, NJ 07059-9901
Phone: 877-494-4745
or 908-470-6239
Fax: 855-292-6630

Account Name:
RWJ University Hospital Foundation
Account # EY 16346 75
DTC# 0221
Tax ID# 22-2378007

- ◆ **Please ensure the donor's name and contact information is include in the transfer for proper recognition by the Foundation.**
- ◆ **Notify the Foundation of your transfer request to confirm and identify your gift.**
Phone: 732-937-8750
Fax: 732-418-8379
Email: rwjuhfoundation@rwjbh.org
- ◆ **If you hold the stock certificate you want to donate, you will need to send it to us with a stock power form. Please call 732-937-8750 for special delivery instructions.**

*May not apply to all situations. Please consult your financial advisor.